



# CDF Term Investment Account Application

(For accounts in joint names please complete each name section in block letters. Statements will be sent to the first-named account holder.)

Title	Surname	Christian Name/s	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	Surname	Christian Name/s	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address			
<input type="text"/>			
<input type="text"/>			
Postcode			
<input type="text"/>			
Email Address (if available)	Phone No. Home	Business	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

### TERM INVESTMENT ACCOUNT NAME

### IDENTIFICATION REQUEST:

•For identification verification and confirmation of bank account details for interest payments, please supply a copy of your most recent bank statement. •The copy only needs to show your name(s) and bank account number. •Name(s) on bank statement and CDF account must be the same.

Copy attached

I/We hereby tender the sum of \$  as a loan to the Archbishop for the time being of the Catholic Archdiocese of Melbourne, for use in the Catholic Development Fund of that Archdiocese in accordance with the direction of the Archbishop and subject to the conditions below.

### Term and Amount of Investment (Interest Rates and Minimum Deposits applicable per Interest Rate leaflet)

<input type="checkbox"/>	6 to less than 12 months	\$ <input type="text"/>	<input type="text"/> Months	<input type="text"/> % p.a.
<input type="checkbox"/>	12 to less than 24 months	\$ <input type="text"/>	<input type="text"/> Months	<input type="text"/> % p.a.
<input type="checkbox"/>	24 to 60 months	\$ <input type="text"/>	<input type="text"/> Months	<input type="text"/> % p.a.

### Interest Payment Options

Compound Annually (for terms less than 12 months, on maturity)

Transfer (CDF/Bank) Frequency:  Annually  Half Yearly  Quarterly  
(Please include CDF/Bank details for transfer to a CDF/Bank Account)

CDF/Bank Account Name (must be identical to Term Investment Account Name)

Bank Name	BSB (Bank/State/Branch) No.	Account No.
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signature 1.	Date	Signature 2.	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### Conditions

The Fund will accept, on behalf of the Catholic Archbishop of Melbourne, loans for a specified term. A lender (or his/her legal personal representative) may, in the event of unforeseen circumstances, request the Fund to repay in part or in full the loan before its maturity. In the event of early repayment, interest on the loan will be adjusted at a reduced rate as determined by the Fund from time to time.

Office Use Only: Account No.  Deposit No.  Date

The Archdiocese of Melbourne – Catholic Development Fund (CDF) is designed for investors who wish to promote the charitable purposes of the Catholic Archdiocese of Melbourne. We welcome your investment with CDF rather than with a profit oriented commercial organisation as a conscious commitment by you to support the Charitable, Religious and Educational works of the Catholic Church. CDF is not subject to the provision of the Corporation Act 2001 nor has it been examined or approved by the Australian Securities and Investments Commission. Neither CDF nor the Trustees of the Roman Catholic Trusts Corporation for the Archdiocese of Melbourne is prudentially supervised by the Australian Prudential Regulation Authority. Contributions to CDF do not obtain the benefit of the Depositor Protection Provision of the Banking Act 1959. The Catholic Archdiocese of Melbourne has indemnified the CDF against any liability arising out of a claim by investors in the CDF through CDPF Limited, which is a company established by the Australian Catholic Bishops Conference. In essence, this means that your deposit, investment and any interest payable is guaranteed by the Catholic Archdiocese of Melbourne.