



CDF eSaver Account Application

YOUR PERSONAL DETAILS

1. Title Surname

Christian Name/s Date of Birth

2. Title Surname

Christian Name/s Date of Birth

Address
 Postcode

Email address (if available)

Phone A/H B/H

ACCOUNT NAME

(Must be identical to the name of your linked bank account.)

IDENTIFICATION REQUEST

- Please supply a copy of your Photo ID (passport or driver's licence)
- Please supply a copy of your most recent bank statement. The copy only needs to show your name(s) and bank account number. Name(s) on bank statement and CDF account must be the same.

Copies attached

OPENING DEPOSIT (\$100 minimum)

\$

PLEASE TICK PAYMENT METHOD FOR OPENING DEPOSIT

Cheque

Transfer from CDF Account No.
 Account Name

Direct Debit from my/our Bank Account

EXISTING CDF ACCOUNT NUMBER (if applicable)

Sign here Date

Sign here Date

(Joint applications will be held in joint tenancy)

Office Use Only Date

The Archdiocese of Melbourne – Catholic Development Fund (CDF) is designed for investors who wish to promote the charitable purposes of the Catholic Archdiocese of Melbourne. We welcome your investment with CDF rather than with a profit oriented commercial organisation as a conscious commitment by you to support the Charitable, Religious and Educational works of the Catholic Church. CDF is not subject to the fundraising provision of the Corporation Act 2001 nor has it been examined or approved by the Australian Securities and Investments Commission. Neither CDF nor the Trustees of the Roman Catholic Trusts Corporation for the Archdiocese of Melbourne is prudentially supervised by the Australian Prudential Regulation Authority. Contributions to CDF do not obtain the benefit of the Depositor Protection Provision of the Banking Act 1959. The Catholic Archdiocese of Melbourne has indemnified the CDF against any liability arising out of a claim by investors in the CDF through CDPF Limited, which is a company established by the Australian Catholic Bishops Conference. In essence, this means that your deposit, investment and any interest payable is guaranteed by the Catholic Archdiocese of Melbourne.

Please complete to allow you to transfer funds to/from your account with:

Name of Financial Institution

Address
 Postcode

Name of Account

B S B Number -

Account Number

DIRECT DEBIT REQUEST

(Request and Authority to debit the account named above to transfer money from your bank account to your account at the Catholic Development Fund) I/W/E request and authorise the Catholic Development Fund (User ID 111860) to arrange for any amount the Catholic Development Fund may debit or charge to be debited through the Bulk Electronic Clearing System from an account held at the financial institution identified above subject to the terms and conditions of the Direct Debit Request Service Agreement [and any further instructions provided below]. By signing this Direct Debit Request you acknowledge the terms and conditions governing the debit arrangements between you and the Catholic Development Fund as set out in this Request and in the Direct Debit Request Service Agreement (copy of which may be obtained from our website or phoning CDF).

DIRECT CREDIT REQUEST

I/W/E would like CDF to utilise the bank account details provided above for transfer of funds to my/our bank account.

Sign here Date

Sign here Date

ADDITIONAL DEPOSIT OPTIONS (please tick if applicable)

I/W/E would like regular transfers via Direct Debit from my/our bank account
 Weekly Fortnightly Monthly

\$ (Twenty-Dollar Minimum)

To commence on Date

I/W/E would like to have part or all of my/our salary credited to a CDF account
 By electronic transfer As a deduction through CDF Payroll Service

I/W/E wish to direct Centrelink payments to my/our CDF account

Sign here Date

Sign here Date

Office Use Only Date